

BLANDY EXPERIMENTAL FARM
Foundation of the State Arboretum
Annual Report
July 1, 2019 — June 30, 2020

Collaborating with the University to Build Community

By David Carr, *Blandy Director*
and T'ai Roulston, *Arboretum Curator*

Blandy has been a part of the University of Virginia since 1927, but we are always looking for new ways to engage and partner with the folks in Charlottesville. The miles that separate Blandy and the University's main Grounds present challenges, but the past year saw some important new relationships form and new collaborative projects get under way.



David Carr

Lifetime Learning is a part of UVA's Alumni Association with the mission of enriching the lives of UVA alumni, parents, and friends. The Senior Director of Lifetime Learning, Althea Brooks, contacted us in the summer of 2019, and together we organized two events at Blandy. The first was an open house in late summer where we introduced a group of over 40 people to Blandy for the first time. The second event took advantage of the brilliant fall color in the Ginkgo Grove.

This new relationship with Althea's team has continued into 2020, and ironically, the Covid-19 pandemic has created a fabulous opportunity to extend our reach to a broader audience than ever before. Through Lifetime Learning, Blandy faculty and staff provided online garden tours and Zoom programs on bird migration and ginkgoes that reached hundreds of people in nearly every state and at least five countries.

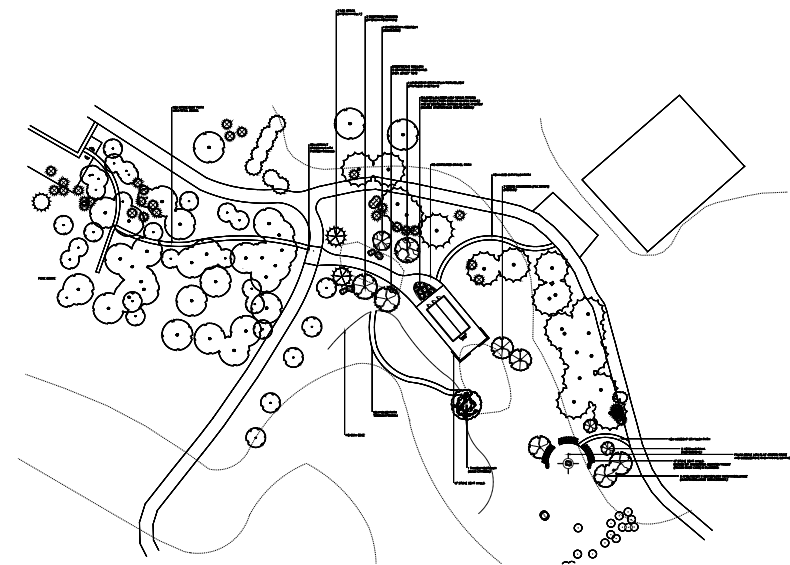


T'ai Roulston

During the past year, FOSA's Collections Committee worked closely with Blandy staff and the University's Arboretum and Landscape Committee to design and fund a landscape renovation around Peetwood Pavilion. Peetwood serves primarily as a classroom for the K-12 and summer camp programs, but the area around it had not been developed specifically to support educational opportunities.

The Collections Committee drew up a plan to extend seating opportunities in outdoor spaces and install plantings of interest to the education team. Seating opportunities include the installation of seat walls on the Peetwood patio and on a new semi-circular gathering area beyond Peetwood. With input from the educational staff, new plantings will include species of cultural importance to the indigenous peoples of this region and will be interpreted as part of educational programs. The plans were presented to UVA's Arboretum and Landscape Committee, which suggested key improvements to the design and agreed to provide approximately half of the projected \$44,000 funding for the project. Groundbreaking for the project is expected to take place in spring 2021 and be completed by fall 2021.

Our faculty and staff will continue to elevate Blandy's profile at the University in order to seek out new partnerships that can lead to new opportunities, connect to new audiences, and extend our reach. By helping us build these new relationships and showing community support for Blandy's mission, FOSA has always played a key role in strengthening Blandy's connection to the University.



As it sits now, the Peetwood Pavilion provides adequate service for our needs. The improved design will offer expanded levels of use for many years to come. Above, a drawing of planned Peetwood Pavilion area renovation

“And the world as we know it changed”

By Steve Bauserman
FOSA President

When 2019 began my final year as FOSA President, it was exciting to look forward to a year that had great promise. At the start, last summer, we were moving ahead with the repurposing of the former shop into a modern, interactive information center.



FOSA funded three summer graduate students, and we were redoing a lot of our brochures and outreach to the Hispanic community. As the summer progressed into fall, Nature Nurtures offered more hands-on experiences for adults and kids to reintroduce them to the natural world and allow them to learn more about themselves.

By the fall, we said goodbye to a retiring Steve Carroll, Blandy’s director of public programs.

The end of the calendar year saw our traditional workshops and annual fundraising drive as we began planning for 2020 and upcoming events such as Garden Fair and a new Summer Solstice 5K Run.

Ariel Firebaugh was in the process of being hired as the new Director of Scientific Engagement, bringing her knowledge of Blandy from prior field work here but also fresh ideas for using technology to reach out to the public.

Then COVID-19 came, and the world as we knew it suddenly changed.

Closing Blandy to the public obviously caused us to totally rethink our mission and how to accomplish it, while surviving financially.

Our previous attention to financial matters, adding new folks to critical positions and exploring new ways to improve FOSA outreach and services all helped us get ready for what was to come.

Thanks to the generous giving of the board and members, we were able to replace a significant part of lost Garden Fair revenue. Small grants and other belt-tightening efforts should continue to help financially, but these are challenging times. Even with the restrictions in place for in-person meetings, committees have used Zoom meetings to continue to examine and plan improvements at Blandy such as landscaping with native plants and easier, safer access to Peetwood Pavilion as well as examining the Dogwood collection and looking at ways to revise the terraces near Lake Georgette. The Education Committee and Events Committee, among others, are reviewing their missions and activities.

In conclusion, I am confident the incoming President, Jolly de Give, her officers, board members, and committees will bring FOSA through these trying times as a much stronger, vibrant and focused organization, but they need all our support to make this happen.

It has been an extreme honor to serve as your President. I will treasure the years of service as well as the amazing people I have worked with, many of whom I consider good friends.



At left, children made fairy houses as part of Nature Nurtures in 2019. Sadly, many programs were canceled in 2020 due to the pandemic. Far left, a barred owl roosted in a tree just outside the Parkfield Learning Center in December 2019.

Blandy Experimental Farm Financial Report

31685 AS-Blandy Experimental Farm ~ Fiscal Year 2020 (July1, 2019 – June 30, 2020)

Beginning Balance **\$1,309,073.17**

Income

Revenue	\$ 28,748.70
FOSA Support	\$ 209,063.71
Gifts	\$ 51,351.00
Reimbursements	\$ 22,873.56
UVA Support	\$ 290,984.48
Grants	\$ 216,742.00
Endowment Distribution	\$1,437,396.16
State Support	\$ 304,927.00
Interest	\$ 1,151.00
Transfer	\$ (50,000.00)*

Total Income **\$2,513,237.61**

Expenses

Salaries & Wages	\$1,661,419.46
Student Support	\$ 221,440.12
Teacher Support	\$ 53.83
Supplies & Services	\$ 197,662.33
Travel & Prof. Dev.	\$ 32,597.25
Printing & Publication	\$ 5,043.17
Communications	\$ 22,277.89
Utilities	\$ 61,837.62
Equipment	\$ 15,897.11
Insurance	\$ 2,338.65
eVA Fees	\$ 1,775.60
Recoveries	\$ (5,152.00)
F&A Costs	\$ 34,461.05

Total Expenses **\$2,251,652.08**

Ending Balance **\$1,570,658.70**

This is an unaudited summary of income and expenditures from Blandy's University accounts. The audited financial statements of the University of Virginia are available here:

<http://evp-coo.virginia.edu/annual-financial-reports>

*Gift from Thomas R. Flory transferred to the Thomas R. Flory in Honor of Walter S. Flory, Jr. Endowment for Blandy.



At top, Adalberto Ubinas, a student from the University of Puerto Rico, talks to students in Blandy Summer Camp. Above left, UVA undergraduate Emma Grover samples aquatic organisms in Lake Georgette. Above right, Stephanie Gastelum from the University of Arizona and Emma Jeanne Wilkin from Howard University show summer campers a pair of eastern painted turtles. These college students took part in the 2019 Research Experience for Undergraduates (REU) program, which brings college students from around the U.S. and beyond to Blandy to gain research experience with Blandy faculty.

Foundation of the State Arboretum Financial Report

	Without Donor Restrictions	With Donor Restrictions	Total
Net Assets as of 7/1/19	-43,246	938,293	895,047
Change in Net Assets	-48,400	35,649	-12,751
Net Assets as of 6/30/20	-91,646	973,942	882,296

REVENUE AND SUPPORT

Contributions	127,774	40,591	168,365
Membership	21,847		21,847
Investment Return, Net	3,148	26,817	29,965
Public Program Fees	12,026		12,026
Fundraising Events, Net of Expenses of \$7,885	5,750		5,750
Net Assets Released from Restrictions	31,759	-31,759	
Total	202,304	35,649	237,953

FUNCTIONAL EXPENSES

	Program Services	Management and General	Fundraising	Total
Administrative Expenses		27,793		27,793
Collection and Grounds Improvement	20,721			20,721
Public Program Expenses	9,627		1,180	10,807
Research Experience	1,131			1,131
Public Information	6206			6,206
Support of Blandy and State Arboretum	184,046			184,046
Total	221,731	27,793	1,180	250,704

LIABILITIES AND ASSETS

Liabilities, accounts payable 5,000

Net Assets

Net Assets without Donor Restrictions as of 6/30/20 -91,646

Net Assets with Donor Restrictions as of 6/30/20 973,942

Total Net Assets 882,296

Total Liabilities and Net Assets 887,296

This summary is based on the Foundation's auditor-reviewed financial statements, which are available upon request.



The Ginkgo Grove is the most popular fall feature of the Arboretum. It is the largest grove of ginkgos planted for research outside their native China.

Blandy Education Program Outreach Activity, 2019-2020

By **Candace Lutzow-Felling**
Director of Education

The fiscal year began as normal for Blandy's preK-12 Education Programs. During the summer we taught programs to a trickle of students, geared up for the busy fall season, and subsequently taught nearly 1,900 students. Over the winter months we shared our program innovations at several professional education conferences and prepared for several others scheduled for March, April, and May. Spring also promised to be busy with programs for students and we were ready! We had one school visit Blandy in March and then, all programs and professional development sessions were canceled due to the pandemic. The data in the table reflect the students and teachers we were able to serve and, additionally, the impacts of the pandemic on our programs and service to the members of our education community.



Candace Lutzow-Felling

Category	Number Served	Cancellations due to COVID-19
PreK-12 School Programs		
Education Programs	103	194
Students Served	1,895	4107
Teachers attending	110	200
Chaperones attending	440	700
School Divisions Served	11	7
Schools Served	39	44
Public School	26	32
Private school	10	12
Home School	3	0
Science Fairs Judged	2	2
Students Judged	32	24 (estimate)
Other Outreach Events	313	0
Professional Development & Adult Programs		
Teacher Professional Development, # attending	312	112
Scientist Professional Development, # attending	0	10
Adult Community Outreach, # attending (presentations & classes)	22	58
Outreach Summary		
# students served	2,240	4,131
# teachers served	422	112
# undergraduate scientists served	0	10
# adult community served	462	958
TOTAL OUTREACH IMPACT	3,114	5,211 (63% loss)
Bold #'s are calculated in the total		



Above, Clarke County 4th grade students take part in the Conservation Fair in October 2019.



Left, prior to the cancellation of our spring programs on March 12, the entire first grade from Goshen Pass Elementary visited to learn about plants.

Impressive Works By Blandy Faculty and Students

Publications

Cook, B., Haverkamp, A., Hansson, B.S., Roulston, T.H., Lerdau, M., and M. Knaden. 2020. Pollination in the Anthropocene: a moth can learn ozone-altered floral blends. *Journal of Chemical Ecology* 46: 987-996.

Firebaugh A., Touchon, J., Orndorf, H., and Wojdak, J. 2020. Using images of foraging leaf-cutter ants to teach linear regression. CourseSource: <https://doi.org/10.24918/cs.2020.32>

Haber, A.I., Sims, J.W., Mescher, M.C., De Moraes, C.M., and D.E. Carr. 2019. A key floral scent component (β -trans-bergamotene) drives pollinator preferences independently of pollen rewards in *Mimulus guttatus*. *Functional Ecology* 33: 218-228.

Hey, M.H., DiBiase, E., Roach D.A., Carr, D.E., and K.J. Haynes. 2020. Interactions between artificial light at night, soil moisture, and plant density affect the growth of a perennial wildflower. *Oecologia* 193:503-510.

Thuma, J., Roulston, T.H., and L. Blum. 2020. Implications of sea level rise for bee communities in rural eastern Virginia coastal habitats. *Journal of the Kansas Entomological Society*. 92, 602-616.

Woodworth, G.R., Ward, J.N., and D.E. Carr. 2020. Exotic tree and shrub invasions alter leaf-litter microflora and arthropod communities. *Oecologia* 193:177-187.

Yu, K., D'Odorico, P., Collins, S., Carr, D.E., Porporato, A., Anderegg, W. Gilhooly III, W.P., Wang, L., Bhattachan, A., Bartlett, M., Hartzell, S., Yin, J., He, Y., and J. Fuentes. 2019. The competitive advantage of CAM plants over the C4 grasses under drought and CO₂ enrichment. *Ecosphere* 10: e02721. 10.1002/ecs2.2721.

Grants and Fellowships

Lee, N., and K. Lecroy. 2019. \$3,000. Double Hoo Research Grant. Documenting the distribution of two non-native mason bee species (Genus *Osmia*) across the Commonwealth of Virginia.

LeCroy, K. 2020. \$33,108. Dissertation-Year Jefferson Fellowship, Jefferson Scholars Foundation.

Lutzow-Felling, Candace 2019. \$113,512. Developing MWEE capacity through systemic, vertically aligned, integrated curricula, grades K-12. National Oceanic and Atmospheric Administration (NOAA) Chesapeake Bay Watershed Education and Training Program.



Students, faculty, and technicians pose for a photo following the 2019 Summer Research Forum.

Faculty, Staff, and Researchers

Faculty (July 2019-June 2020)

David Carr	Director
Steven Carroll	Director of Public Programs
Patrick Crumrine	REU Coordinator
Rebecca Forkner	REU Mentor
Kyle Haynes	Associate Director
Candace Lutzow-Felling	Director of Education: School Programs
Mary McKenna	REU Diversity and Inclusion Coordinator
T'ai Roulston	Curator

Visiting Faculty (Academic year 2019-20 & Summer 2020)

Harmony Dagleish	College of William and Mary
Bill McShea	Smithsonian Conservation Biology Institute
Melissa Zwick	Stockton University

Staff (July 2019 – June 2020)

John Campbell	Custodial Service Coord. & Maintenance Tech.
Leah Chaldares	Environmental Educator
Robin Couch Cardillo	FOSA Director
Tim Farmer	Public Relations Coordinator
Emily Ford	Lead Environmental Educator
Brandon Fox	Buildings Assistant
Sabrina Hartley	Arboretum Specialist
Dennis Heflin	Buildings Superintendent
Ann Hirschy	Weekend Visitor Services Aide
Lillian Ledford	Environmental Educator
Jared Manzo	Arboretum Specialist
Donald (Mike) Marlow	Grounds Worker
Judy Masi	Program Finance & Administration Manager
Carol Melby	Administrative Specialist
Koy Mislowsky	Events & Volunteer Coordinator
Jack Monsted	Assistant Curator, Native Plant Trail
Sue Ridley	FOSA Administrative Specialist
Chris Schmidt	Arborist
William Spinrad	Weekend Visitor Services Aide
Carrie Whitacre	Assistant Curator, Herbaceous Gardens
Robbin Winkler Arnold	Weekend Visitor Services Aide
Karen York	VNPS Office Manager
Chris Youngs	Grounds Coordinator

Students and Visiting Researchers

(Academic year 2019-20 & Summer 2020)

Zoe Bergman	Graduate Researcher
Erica Collins	Research Technician
Elise Heffernan	Graduate Researcher
Melissa Hey	Graduate Researcher

Kelsey Huelsman	Graduate Researcher
Amy Hughes	Research Technician
Kate LeCroy	Graduate Researcher
Arquel Miller	Watershed Education Intern
Alexandra Parisien	Graduate Researcher
Kate Ritzel	Graduate Researcher
Clare Rodenberg	Graduate Researcher
Kelsey Schoenemann	Graduate Researcher
Amber Slatosky	Graduate Researcher
Emily Spindler	Graduate Researcher
Emma Jean Wilkin	Watershed Education Intern

FOSA Board of Directors

2019-2020

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 Tracy Smith
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 Elsie Wilson Thompson
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 Sandy Wilson

FOSA Director

Robin Couch Cardillo



Above, Madaris Serrano, a student from the University of Puerto Rico, leads summer campers as they study insects. Below, students use electronic scales to weigh plants in the Parkfield Learning Center.



Thank You to Our Donors!

July 1, 2019 through June 30, 2020

Ginkgo Guild

(\$5,000+)

Appreciation of Earth and Animal Foundation
Deborah and J. Stephen Bauserman
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Polly Rowley
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(\$2,500+)

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(\$1,000+)

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George and Coco Taliaferro
Verizon Foundation
Sylvia Wilson

Unrestricted Giving

Alphabetical Order

Carol Abbott
Nancy and Gary Adams
Catherine Adams



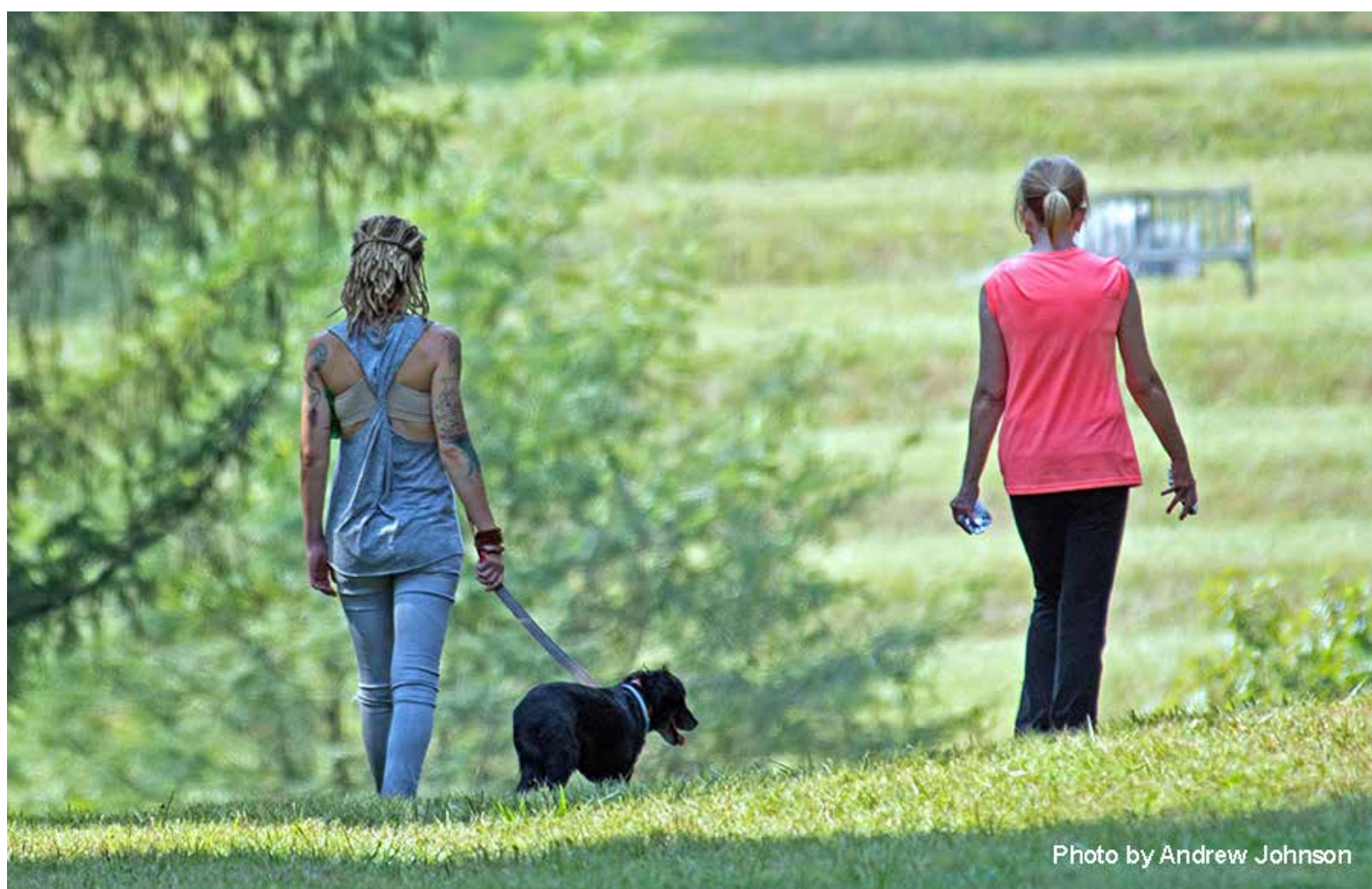
Kiera O'Neil, a summer researcher from Washington and Jefferson College, leads a group of summer campers in the Parkfield Learning Center.

Patricia Dailey and William Aiton
Nancy Aker
Harbert Alexander
William Antonelli
Janice and Larry Atkinson
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Audubon Society of the Northern Shenandoah Valley
Ayr Hill Garden Club
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Two visitors walk their dog near Lake Georgette.

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 Gregory Peterson
 Joanna Petty
 Desiree Pitts
 Ernest Polanskas
 Shirley Pomeroy
 Dianna & Stephen Price
 Heather Rambo
 Judith Randal Hines
 Cheryl and Waverly Reames
 Linda and David Reed
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 Margaret and Charles Richardson
 Christie and Aaron Riddle
 Mary and James Riley
 Daniele and Jeffrey Robbins

Linda and Chuck Roberts
 Kay Robertson and Hayden Mathews
 Andrea Boright and T'ai Roulston
 Mary Ruos
 Sue Russell
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 John Saour
 Donna and Bruce Saville
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 John & Judy Kay Schroer
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 Roma and John Sherman
 Carol and Dennis Sherman
 Jone Shilliday and Tim Kirk
 Robin Short and Barry Freeman
 Mary and William Sihler
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 Jocelyn Sladen
 Kathy Smart
 Nancy Specht
 John Staelin and Elizabeth Locke
 Diane Sterbutzel
 Sidney L. Stern
 Eric and Lee Steuer
 Bob and Linda Stransky
 Joan Stransky
 Stuart M. Perry, Inc.
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 Sue Anne Teal
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 Lynn & James Wiley
 Kelli Williams
 Tim Williamson

Matthew Wills
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Winston Wood
Howard and Pat Woodward
Rene and Lauren Woolcott
Tammy Worcester
Mark Wyatt
Teresa Yancey Crane
David Young
Anne Zach
Zita and Edmund Zduoba
Ellen and Mark Zimmerman
Irene Zolnaski

Honorary/Memorials

In Honor of Steve Carroll
Chapel Square Garden Club

In Honor of Kathy Clark
Mark Wyatt

In Honor of Joslin Gallatin
Daphne and James Turner

In Honor of Jesse Hault
Sallie and Dennis Grundman

In Honor of Elizabeth Johnson
Karen E. Morgan

In Honor of Cathy Mays
Marion B. Lobstein

In Honor of Chivas Regal, Horse Companion
Cheree I. Douglas

In Honor of Dr. Frederick T. Reuter
Frederick "Fritz" Reuter, III

In Honor of Carrie Whitacre
Donna and Bruce Downing

In Honor of Sandy Wilson
Fauquier and Loudoun Garden Club

In Honor of Jim Wyatt
Mark Wyatt

In Memory of Sam Adams
Sue Kellon and G. Robert Lee

In Memory of Betsy Brown
Rosalie and Lewis Leigh, Jr.
In Memory of James Thomas Callahan
Margaret Tipton



A Zebra Swallowtail butterfly feeds on milkweed flowers.

In Memory of Dianne B. Camp
Robert E. Camp

In Memory of Fred Albert Hand
Chrissie and Ronald Beck
Harriett Cutshall
Jonathan D. Flickinger
Anna Fritsch
Norma and Lesley Hand
Roger Hand
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In Memory of William M. Hines
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In Memory of William H. Koehler
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In Memory of Sadie, Canine Companion
Desiree Pitts

In Memory of Anne Langbein Stiff
McHenry L. Stiff, III
Alice and Richard Lloyd

Restricted Gifts

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Caroline Chipman
Michaëlle and Roger Collins
Cheree Douglas
Helen and Randolph Duane

Robin Short and Barry Freeman
Susan and Mark Galbraith
Carrie Keyes
Cathleen King
Dora Lehnert
Megan Mathias
Sandra McCormack
Anne Watkins

Gardens and Grounds
Rosalie and Lewis Leigh, Sr.

Honorary/Memorial Trees

In Memory of Sam Adams
Harbert Alexander
Kathy Clark and Jim Wyatt
Victoria Curtain
Mary Hernsworth
Linda and Rob Humphrey
Meredith and Justin Mackay-Smith
Dianna and Stephen Price
John Saour
Virginia Native Plant Society, Piedmont Chapter
Lynn and James Wiley

In Memory of Jennifer Ebert
Sallie and Dennis Grundman

In Memory of William L. Fletcher, Jr.
Nancy Bowles
Jacqueline and Roy Ferguson
Donna and Bruce Saville

Margaux Sprinkel
Joan Stransky
Linda and Bob Stransky
Bonnie and Jerry Weatherholtz
Pat and Howard Woodward
Anne Zach

In Memory of Adam C. Leatherman
Christine Leatherman

Student Research/Education

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Adel Guirguis
Beverly Meadows and John Lotz
Bill and Rebecca Parkin
Beatrice Von Gontard
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Kathy Clark and Jim Wyatt

In Honor of Jim Wyatt
Cynthia Wyatt

In Memory of Sam Adams
Kathy Clark and Jim Wyatt

In Memory of Michael Bowers
Kathy Clark and Jim Wyatt

Equipment

Sally Anderson and Richard Cooper
Charlotte Casey and Bob Wever
Kathy Clark and Jim Wyatt
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